



## Announcement Summary

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**Entity name**

GASCOYNE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 08, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GCY	ORDINARY FULLY PAID	177,293,407	08/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GASCOYNE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

139522900

### 1.3 ASX issuer code

GCY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/3/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Feb-2023 09:34	New - Proposed issue of securities - GCY	<div>An accelerated offer (institutional) A placement or other type of issue</div>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Approximately 550,000 new fully paid ordinary shares expected to be issued around mid-April 2023 following a general meeting where shareholders will vote on resolutions that, amongst other things, seek approval for director participation on the Placement, as announced to ASX on 27 February 2023.

Approximately 84,656,593 new fully paid ordinary shares to be issued on Monday, 3 April 2023 under the Retail Entitlement Offer as announced to ASX on 27 February 2023.



### Placement Details

### ASX +security code and description

GCY : ORDINARY FULLY PAID

**Issue date**

8/3/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

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**Number of +securities to be quoted**

85,889,649

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Institutional Securities

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**ASX +security code and description**

GCY : ORDINARY FULLY PAID

**Issue date**

8/3/2023

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

91,403,758

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
GCY : ORDINARY FULLY PAID	603,359,456

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GCYAP : ORDINARY FULLY PAID DEFERRED	176,060,351
GCYAD : PERFORMANCE RIGHTS	25,293,678