

## ASX ANNOUNCEMENT

6 March 2023

*Not for release to US wire services or distribution in the United States*

### Gascoyne Completes Despatch of Prospectus and Entitlement Forms

Gascoyne Resources Limited ("**Gascoyne**" or the "**Company**") (ASX: GCY) confirms that the prospectus dated 27 February 2023 (**Prospectus**) and the personalised entitlement and acceptance forms (**Entitlement Forms**) in relation to the retail component of its accelerated non-renounceable pro rata entitlement offer of fully paid ordinary shares in Gascoyne (details of which were announced to ASX on 27 February 2023) (**Retail Entitlement Offer**) were despatched to Gascoyne's eligible shareholders (**Eligible Retail Shareholders**) today.

#### Further information

Eligible Retail Shareholders are encouraged to carefully read the Prospectus for further details about the Retail Entitlement Offer. The Retail Entitlement Offer is currently scheduled to close at 5.00pm (AEDT) on 27 March 2023.

Applications for the Retail Entitlement Offer may only be made by Eligible Retail Shareholders during the offer period on an Entitlement Form attached to or accompanying the Prospectus. Eligible Retail Shareholders can download a copy of the Prospectus and a personalised Entitlement Form during the offer period through the investor portal at <https://investor.automic.com.au/#/home>.

If you have any questions in respect of the Entitlement Offer, please call Automic Registry Services, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) at any time between 9.00am and 5.00pm (Perth time), Monday to Friday before the Retail Entitlement Offer closes at 5.00pm (Perth time) on 27 March 2023. For other questions, you should consult your broker, accountant, or other professional adviser.

#### Authorisation

This announcement has been authorised for release by the Board of Gascoyne Resources Limited.

#### For further information, please contact:

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