

Cleansing Notice under s708A(5)(e) of the *Corporations Act 2001*

Gladiator Resources Ltd (the **Company**) refer to the Milestones 2 & 3 Shares issued on 16 February 2023 (**the Shares**).

The Corporations Act 2001 (**Act**) restrict the on-sale of securities issued without disclosure unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act.

The Company, therefore, notifies the ASX under paragraph 708A(5)(e) of the Act that it issued the Shares without disclosure under Part 6D.2 of the Act and at the date of this notice:

1. it has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
2. there is no information:
 - a. that has been excluded from a continuous disclosure notice under the ASX Listing Rules; and
 - b. that an investor and their professional advisers would reasonably require for making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

Released with the authority of the Board of Directors

For further information about the Company, please visit: www.gladiatorresources.net

For further information about this release, please contact:

Executive Chairman, James Arkoudis: james@gladiatorresources.net