



Announcement Summary

Entity name
ALMONTY INDUSTRIES INC.

Date of this announcement
Tuesday January 31, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at A\$1.25 each on or before 31 December 2024.	2,500,000	31/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Refer to announcement dated 23 January 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options exercisable at A\$1.25 each on or before 31 December 2024.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623125-6A1132632?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.25000000

Expiry date

31/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

These securities were previously announced in an Appendix 3B dated 23 January 2023 however, they are a new class of securities.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

One free attaching option for every one CDI purchased.

Purpose of the issue

Other

Additional Details

Free attaching options on a 1 for 1 basis.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	17,685,940

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AI AU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AI AA : COMMON SHARES	197,931,599
AI AD : OPTION EXPIRING 28-MAY-2023 EX CAD 1.07	200,000
AI AE : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80	100,000
AI AF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AI AG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AI AH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AI AI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AI AJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AI AK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AI AL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000



AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2023 EX CAD 0.75	747,244
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	300,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286
New class - code to be confirmed : Unquoted options exercisable at A\$1.25 each on or before 31 December 2024.	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No