



# Market Announcement

27 July 2022

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## Vimy Resources Limited (ASX: VMY) – Suspension from Quotation

### Description

The securities of Vimy Resources Limited ('VMY') will be suspended from quotation at the close of trading on Wednesday, 27 July 2022 under Listing Rule 17.2, following lodgement of the Supreme Court of Western Australia orders with ASIC approving the scheme of arrangement by which Deep Yellow Limited will acquire all of the issued shares in VMY.

### Issued by

**Jenita Iyalu**  
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27 July 2022

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Dear Ms Harris

**Vimy Resources Limited (ASX:VMY) – request for suspension from quotation pursuant to ASX Listing Rule 17.2**

Vimy Resources Limited (ASX:VMY, OTCQB:VMRSF) (**Vimy**) requests that quotation of the ordinary shares on issue in Vimy (**Vimy Shares**) on the Australian Securities Exchange (**ASX**) be suspended from the close of trading today, Wednesday, 27 July 2022.

For the purpose of ASX Listing Rule 17.2, Vimy provides the following information:

- (a) the suspension is requested in order to facilitate the implementation of the members' scheme of arrangement under which all of the Vimy Shares will be acquired by Deep Yellow Limited (ASX:DYL, OTCQX:DYLLF) (**the Scheme**), which became legally effective pursuant to section 411(10) of the Corporations Act 2001 (Cth) (see Vimy's announcement to the ASX entitled "Scheme of Arrangement Becomes Effective");
- (b) it is expected that Vimy Shares will be suspended from quotation on the ASX until such time as Vimy ceases to be admitted to the official list of the ASX, which is expected to occur at close of trading on Friday, 5 August 2022, being the business day immediately following, or shortly after, the expected Scheme implementation date of Thursday, 4 August 2022.
- (c) Vimy is not aware of any reason why the suspension should not be granted.

In due course, Vimy will apply for termination of quotation of Vimy Shares on the ASX and its removal from the official list of the ASX.

Yours sincerely

**Steven Michael**  
Managing Director  
Vimy Resources Limited