

20 January 2022

ASX Announcement

**Hamilton Locke advises UUL on investments**

Ultima United Limited (“UUL”) today announced the appointment of national law firm, Hamilton Locke as legal counsel to UUL.

The Hamilton Locke team is led by partner, Mr Guy Sanderson and special counsel, Sandra Taran. Guy brings over 30 years of expertise in capital markets and mergers and acquisitions. He specialises in international transactions, capital markets and M&A. His main areas of expertise include ASX listings, capital raisings, cross-border listings, public company takeovers and mergers, private company acquisitions, buy-backs and reconstructions, and corporate governance.

Sandra specialises in a broad range of commercial advisory matters, including initial public offerings, entitlement issues, corporate governance, corporate restructures, takeovers, M&A, due diligence, and listed entity compliance under the Corporations Act 2001 (Cth) and ASX Listing Rules.

Guy and Sandra will form an integral part of UUL’s strategic development in connection with all aspects of UUL’s future projects and will be providing regulatory, capital markets, and compliance advice.

Jonathan Cheng, the Executive Chairman and Managing Director welcomed the appointment and said: “We very much look forward to the value and expert advice that the Hamilton Locke team will bring to the table. As the Company gears up to take on larger projects in the months to come, the Hamilton Locke team will no doubt be instrumental in the Company’s future success.”

While UUL presently has a number of projects in the pipeline, the Company has grown significantly since it listed on the ASX in 2007.

Guy Sanderson said: “We look forward to working with UUL on its exciting growth plans. As a national firm with a strong corporate team, Hamilton Locke is well placed to support UUL on its journey to becoming a significant ASX-listed property development and investment company.”

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***This ASX announcement was approved and authorised for release by Ultima United Limited’s Board of Directors.***

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