

ASX RELEASE

17 December 2021

Results of Annual General Meeting on 17 December 2021

MMJ Group Holdings Limited (ASX: MMJ) ("MMJ") is an Australian-listed specialist investment company which concentrates on producing capital growth for shareholders over the medium to long term from investments in listed and unlisted equities and other financial assets.

Results of Annual General Meeting

MMJ held its Annual General Meeting virtually via Automic Group's online platform at 12.00pm on 17 December 2021.

MMJ's Chairman, Peter Wall, commented that "The MMJ Board is delighted that our shareholders have supported the recommendations by the Board".

In accordance with Listing Rule 3.13.2, please be advised that all resolutions (resolutions 1 to 7) in the MMJ Notice of Annual General Meeting were determined by poll and passed by the requisite majorities at the Annual General Meeting.

As required by section 251AA(2) of the Corporations Act 2001 (Cth), summaries of the poll voting results and proxy votes for the resolutions are attached.

Investor and Media Enquiries

Announcement authorised for release to ASX by: Jim Hallam Chief Financial Officer and Company Secretary E: Compsec@mmjgh.com.au

About MMJ

MMJ (ABN 91 601 236 417) is an Australian-listed specialist investment company which concentrates on producing capital growth for shareholders over the medium to long term from investments in listed and unlisted equities and other financial assets. For MMJ's latest investor presentation and news, please visit: https://www.mmjgh.com.au/investors/

Important Notice

This announcement contains reference to certain intentions, expectations, future plans, strategy and prospects of MMJ. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of MMJ may be influenced by a number of factors, many of which are outside the control of MMJ. No representation or warranty, express or implied, is made by MMJ, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause MMJ's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. MMJ does not warrant or represent that the actual results, performance or achievements will be a sepected, planned or intended. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in MMJ. This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or

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Disclosure of Proxy Votes

MMJ Group Holdings Limited Annual General Meeting Friday, 17 December 2021



In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Adoption of Remuneration Report	Р	22,156,526	18,252,245 82.38%	3,587,187 16.19%	107,590	317,094 1.43%	18,569,339 83.81%	3,587,187 16.19%	107,590
2 Re-Election of Director – Winton Willesee	Р	33,129,540	28,620,599 86.39%	3,896,962 11.76%	64,576	611,979 1.85%	29,232,578 88.24%	3,896,962 11.76%	64,576
3 Approval of 7.1A Mandate	Р	31,758,619	28,391,982 89.40%	2,745,543 8.65%	1,435,497	621,094 1.96%	29,013,076 91.35%	2,745,543 8.65%	1,435,497
4 Adoption of Incentive Performance Rights Plan	Р	22,071,720	16,767,152 75.97%	4,240,562 19.21%	192,396	1,064,006 4.82%	17,831,158 80.79%	4,240,562 19.21%	192,396
5 Change of Company Name	Р	32,885,178	30,007,923 91.25%	1,411,055 4.29%	308,938	1,466,200 4.46%	31,474,123 95.71%	1,411,055 4.29%	308,938
6 Change to Nature of Activities	Р	32,989,626	30,956,641 93.84%	1,376,397 4.17%	204,490	656,588 1.99%	31,613,229 95.83%	1,376,397 4.17%	204,490
7 Approval to vary Management Agreement	Р	31,863,363	28,270,613 88.72%	2,215,044 6.95%	1,330,753	1,377,706 4.32%	29,648,319 93.05%	2,215,044 6.95%	1,330,753

