

26 October 2020

Company Announcements Office  
Australian Securities Exchange

### Results of 2020 General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, we wish to advise the following outcomes of the resolutions considered at the Company's General Meeting held earlier today.

Attached are the total number of votes in respect of validly appointed proxies and poll numbers.

In accordance with recommendation 6.4 of the 4<sup>th</sup> edition of the ASX Corporate Governance Council Principles and Recommendations, all resolutions were passed by a poll.

The Company will now proceed to consolidate its securities in accordance with the timetable set out in the notice of meeting dated 18 September 2020. The consolidation timetable is set out below:

Event	Date
Shareholder Approval for Consolidation	26 October 2020
Consolidation Effective Date	27 October 2020
Prospectus Offer Closing Date	27 October 2020
Consolidation Record Date	30 October 2020
Consolidation Issue date	6 November 2020
Last day for updating register and issuing holding statements	

The Company's prospectus dated 5 October 2020 contains a timetable that differs from the above. While the dates shown above are indicative only and subject to change, including with the Corporations Act, Listing Rules and other applicable laws, investors are advised that the above timetable replaces the prospectus timetable in respect of consolidation dates. The Company will lodge an updated Notification of Consolidation form shortly, in accordance with the above timetable.

Yours sincerely

**Ben Donovan**  
Company Secretary



# Disclosure of Proxy Votes

Acacia Coal Limited - General Meeting 26 October 2020

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Consolidation of capital	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
2 Change to nature and scale	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
3 Issue of consideration shares to GTS vendors	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
4 Approval of Employee Securities Incentive Plan	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
5 Approval to create a new class of performance shares	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
6 Approval to issue performance shares to proposed directors	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-

## Acacia Coal Limited

ABN 13 009 092 068

[www.acaciacoal.com](http://www.acaciacoal.com)

Email: [info@acaciacoal.com](mailto:info@acaciacoal.com)

ASX: AJC

## Registered & Principal Office

Ground Floor, 16 Ord St, West Perth

Telephone: +61 8 9482 0520

7 Approval to issue performance shares to Adrien Wing	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
8 Approval to issue public shares	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
9 Participation of directors and proposed directors in public offer									
a) Adam Santa Maria	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
b) Logan Robertson	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
c) Brett Lawrence	P	867,270,648	867,720,648	-	-	-	867,720,648 (100%)	-	-
d) Stephen Hunt	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
e) Daniel Eddington	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
10 Issue of Securities to Lead Manager									
a) Options	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
b) Shares	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-

11 Issue of Securities to Discovery Capital Partners									
a) Options	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
b) Shares	P	872,688,047	714,942,616	-	152,328,032	5,417,399	872,688,047 (82.5%)	-	152,328,032 (17.5%)
12 Election of Directors									
a) Stephen Hunt	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
b) Thomas Spurling	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
c) Daniel Eddington	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
13 Change of Company Name	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-
14 Replacement of Constitution	P	872,688,047	867,720,648	-	-	5,417,399	872,688,047 (100%)	-	-

\* Resolutions 5, 13 and 14 were passed as a special resolution.