

Alinta Limited ABN 40 087 857 001

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26 May 2006

- To: Company Announcements Office ASX
- By: Electronic Lodgement

AGL TRANSACTION - ACCC

Attached is a News Release regarding the above matter.

Murray King Company Secretary

Enclosure





26 May 2006

AGL Transaction - ACCC

There has been a press report this morning that:

"Yesterday the ACCC released an "informal clearance" for the increase in the interest in APT (as a result of the proposed arrangement to merge the infrastructure assets of Alinta and AGL), having accepted undertakings from Alinta." (The Australian, 26 May 2006, p25, "Alinta makes ACCC happy").

This report is incorrect. The ACCC is currently considering a request for informal clearance from Alinta, but has not made any decision on the matter. The ACCC is presently conducting market inquiries in relation to the matter. This includes seeking responses to proposed undertakings from Alinta which have been posted on the ACCC website.

The ACCC has stated that it expects to determine the matter by about 22 June 2006.

For further information:

Media

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