



MARKET RELEASE

1 May 2006

A.B.C Learning Centres Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of A.B.C Learning Centres Limited (the "Company") will be lifted before the commencement of trading today, following receipt of an announcement providing details of a \$600 million capital raising.

Security Code: ABS
 ABSPA

A handwritten signature in black ink, appearing to read 'Simon O'Brien', is positioned above the printed name.

Simon O'Brien
Adviser, Issuers (Brisbane)