



Deacons

1 Alfred Street
Circular Quay
Sydney NSW 2000
Australia
GPO Box 3872
Sydney NSW 2001
DX368 Sydney
Tel +61 (0)2 9330 8000
Fax +61 (0)2 9330 8111
www.deacons.com.au

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28 March 2005

By facsimile: 1300 135 634

Company Announcements
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Attention: The Manager

Our Ref: 2579126

Dear Sirs

**Takeover bid by Greenwich Resources plc for Buka Minerals Limited –
Notice that defeating condition to takeover bid fulfilled**

We act for Greenwich Resources plc (**Greenwich**) in relation to its off-market takeover bid for all of the issued securities in Buka Minerals Limited (**Buka**).

We enclose by way of service pursuant to paragraph 630(5)(b) of the Corporations Act 2001 (Cth) (**Corporations Act**) and as required under subsection 630(4) of the Corporations Act, a notice stating that the condition to each of Greenwich's offers for the:

1. Ordinary Shares in Buka;
2. Tranche 1 Options in Buka; and
3. Tranche 2 Options in Buka,

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in Section 15.1(2), Part 4 (Greenwich shareholder approvals) of the bidder's statement has been fulfilled.

Yours faithfully



Michael Arnett
Partner
Deacons

Contact: James Stewart
Direct line: +61 (0)2 9330 8175
Email: james.stewart@deacons.com.au

Greenwich Resources plc (incorporated and registered in England and Wales under number 1862971)

Notice that defeating condition to takeover bid fulfilled

To: Australian Stock Exchange Limited

Buka Minerals Limited ACN 000 741 373

Australian Securities and Investments Commission

For the purposes of subsection 630(4) of the Corporations Act 2001 (Cth), Greenwich Resources plc gives notice that the condition to its takeover offers for all the ordinary shares in Buka Minerals Limited (**Buka**), Buka Tranche 1 Options and Buka Tranche 2 Options (**Offers**), set out in Section 15.1(2), Part 4 (Greenwich shareholder approvals) of its bidder's statement dated 1 March 2006, has been fulfilled (so that the Offers have become free of that condition).

Date: 28 March 2006