Macquarie Infrastructure Investment Management Limited

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ASX RELEASE

Macquarie Infrastructure Group



Binding Offers on APRR and SANEF Submitted to French Government

Macquarie Infrastructure Group (MIG) advises that a consortium including Eiffage SA (Eiffage), MIG and Macquarie European Infrastructure Fund (MEIF) have submitted binding offers to the French Government in relation to the sale of French toll road companies APRR and SANEF. Under the bidding rules the consortium is restricted to acquiring only one of the two companies.

The proportionate equity interests of the consortium are:

- > 50% plus one share to be provided by Eiffage
- 50% minus one share to be provided by MIG and MEIF

MIG advises that it will hold the majority stake of and lead the MIG and MEIF investment in the consortium.

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