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MARKET RELEASE

7 November 2005

Little World Beverages Limited

ADMISSION TO OFFICIAL LIST

Little World Beverages Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 7 November 2005.

Official Quotation of the following securities will commence at 1.00pm EDST (10.00 am W.S.T.) on Thursday, 10 November 2005.

59,080,000

ordinary shares fully paid

Security Code:

LWB

Authony Walsh

<u> Assistant Manager, Issuers (Perth)</u>

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COMMENCEMENT OF OFFICIAL QUOTATION-LITTLE WORLD BEVERAGES LIMITED

Little World Beverages Limited (the "Company") was admitted to the Official List of Australian Stock Exchange Limited on Monday, 7 November 2005.

Official Quotation of the Company's securities will commence on Thursday, 10 November 2005.

Quoted Securities: 59,080,000 fully paid ordinary shares

ASX Code: LWB

<u>Time:</u> 1.00pm EDST (10.00 am W.S.T.)

Date: 10 November 2005

SEAT Abbreviation: LITTLE WLD

ISIN: AU000000LWB2

Home Branch: Perth

Industry Classification: Food, Beverages & Tobacco

Registered Office: 40 Mews Road

Fremantle WA 6160 Phone: 08 9430 5155 Fax: 08 9430 5640

Web address: www.littleworldbeverages.com

Company Secretary: Kylie Webster

Share Registry: Security Transfer Registrars Pty Ltd

770 Canning Highway APPLECROSS WA 6153 Phone: (08) 9315 2333 Fax: (08) 9315 2233

Balance Date: 30 June

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CHESS:

Participating. The Company will also operate an

issuer sponsored subregister.

State of Incorporation:

Western Australia

Dividend Policy:

See page 6 of Prospectus

Activities:

Brewer of premium brand beers

ASX Restricted Securities:

None.

Securities subject to voluntary

escrow

15,781,667 ordinary shares held in voluntary

escrow until 10 May 2006

15,781,666 ordinary shares held in voluntary

escrow until 10 November 2006

15,781,667 ordinary shares held in voluntary

escrow until 10 May 2007

ASX Contact:

Anthony Walsh

Business Unit

Issuers (Perth)

Date:

7 November 2005