



METCASH TRADING LIMITED
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27 October 2005

Company Announcements Officer
Australian Stock Exchange Limited
Level 10
20 Bridge Street
Sydney NSW 2000

Dear Sirs

Takeover bid for Foodland Associated Limited
Close of offer period and notification of relevant interests

The takeover bid by Metcash Trading Limited (**Metcash**) for all the ordinary shares in Foodland Associated Limited (**Foodland**) closed at 7pm (Sydney time) on 26 October 2005.

For the purposes of ASX Listing Rule 3.3, we notify that:

- 1 Metcash and its associates have a relevant interest in 0.0014% of Foodland shares; and
- 2 Metcash is not entitled to and will not proceed to compulsorily acquire any Foodland shares.

Yours faithfully

A handwritten signature in black ink, appearing to read "John Randall".

John Randall
Company Secretary

