



Anglo Pacific Group PLC

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Manager – Companies
Australian Stock Exchange
Level 6
20 Bridge Street
Sydney 2000
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Australia

25 October 2005

ARBN 009 475 398

Dear Sir,

**QUARTERLY PRODUCTION AND EXPLORATION REPORT
TO 30 SEPTEMBER 2005**

Please find following the details of the mining production and exploration activities undertaken by the Anglo Pacific Group Plc (the “Company”) during the quarter.

1. Production

The Company did not undertake any production during the quarter.

2. Exploration

The Company’s expenditure on exploration and development during the quarter totalled \$134,310. These costs related to management, legal and consultancy fees as part of the Company’s joint venture with Core Resources Pty Ltd and other projects.

For further information:

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Yours faithfully,

A handwritten signature in black ink, appearing to read "M Tack", written over a light blue horizontal line.

Matthew Tack
Company Secretary