

ANGLO PACIFIC GROUP PLC

(ARBN 009 475 398)

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16 September 2005

The Listing Manager
Australian Stock Exchange Ltd
Level 10
20 Bond Street
Sydney NSW 2000

Dear Sir

Anglo Pacific Group PLC Placing 4.7M Shares at 126p

Anglo Pacific Group PLC, ("Anglo Pacific"), is pleased to announce that it is raising circa £5.7 million net of expenses by way of a placing of 4.7 million shares at 126p to various Institutions and that the placement was completed on 16 September 2005. Anglo Pacific continues to increase its exposure to coal energy projects in North America and Australia whilst further expanding its uranium interests. The funds raised will be used to enhance and expedite these projects as well as for future working capital requirements.

The new ordinary shares, which rank pari passu with the existing issued ordinary shares, are being issued pursuant to the UK section 89 disapplication which was granted by shareholders at the last AGM of Anglo Pacific held on 13th April 2005. Application is being made for the new ordinary shares to be admitted to the Official List and to trading on the London Stock Exchange and it is expected that dealings will commence on 26th September 2005.

Enquiries:

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For further information on Anglo Pacific please visit www.anglopacifigroup.com

Yours faithfully



Janis Nugawela
for and on behalf of
Anglo Pacific Group plc