ASX Release

15 September 2005

RIGHTS ISSUE TO RAISE $21.1 MILLION

As foreshadowed in its Preliminary Final Report, gaming machine manufacturer, Ainsworth Game Technology Limited, (ASX Code: AGI) today announced its intention to raise approximately $21.1 million (before costs) through a fully underwritten one for four renounceable rights issue at a price of 50 cents per share. The offer will be renounceable and will be available to all shareholders of ordinary shares and note holders of convertible notes on the record date who have a registered address in Australia or New Zealand.

The proceeds of the issue will be used to fund the Company's working capital and provide funds for further business growth, continued expansion in international markets and repayment of debt.

Executive Chairman and the Company's 52% major shareholder, Mr Len Ainsworth, and members of his immediate family, have indicated their intention to fully support the issue by taking up their full entitlements. The balance of the issue will be fully underwritten by Mr Len Ainsworth and members of his immediate family.

Key dates in relation to the rights issue are expected to be as follows:-

30 September 2005	Record date to determine entitlement to new shares
6 October 2005	Despatch of prospectus
14 October 2005	Last day of rights trading on ASX
17 October 2005	First day of trading new shares on deferred settlement basis on ASX
21 October 2005	Last day for acceptance and payment in full
31 October 2005	Allotment and issue of new shares
1 November 2005	First day of trading new shares on ASX on normal T+3 settlement basis

In accordance with Section 734(5)(a) of the Corporations Act 2001, the Company advises that the new shares to be offered by the Company under the rights issue are in a class of shares already quoted on the ASX. The Company expects to lodge a prospectus in relation to the rights issue next week. Any person wishing to exercise their rights to apply for shares will need to complete the entitlement and acceptance form which will accompany the prospectus.

Ends

For more information on this Release, contact the Company Secretary, Mr Mark Ludski on (02) 9739 8000.