



A.B.C. Learning Centres Limited

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ASX Release

Completion of \$60 million placement in A.B.C. Learning Centres Limited

A.B.C. Learning Centres Limited ("ABC"), Australia's leading provider of child care services, is pleased to announce that it has completed a placement to raise \$60 million.

The capital raising comprises an issue of 10 million ordinary shares at \$6.00 per share to professional investors and was undertaken by Austock Securities Limited.

The proceeds of the capital raising will be used to reduce debt and fund ABC's ongoing child care acquisition program.

Jillian Bannan
Company Secretary