



NORTHERN GOLD NL

ACN 009 620 937

STOCK EXCHANGE ANNOUNCEMENT

FINANCIAL RESULT FOR THE YEAR ENDED 30 JUNE 2005

Northern Gold NL has today released its financial statements for the year ended 30 June 2005. The Company recorded a **consolidated net profit after tax of A\$0.60 million**.

The profit result reflects Northern Gold's cash holdings and its ability to utilise existing gold reserves to generate cash returns from treasury activities while working towards commencing gold production within the Burnside JV (50% Northern Gold) in the Northern Territory of Australia. New drilling programs are shortly to commence within the Burnside JV targeting extensions to the high-grade Zapopan underground mine and infilling the near-surface South Enterprise resource within the Pine Creek mining leases.

Subsequent to year-end, the Company closed out all remaining gold option positions and there are no contracts or commitments now outstanding. The Company remains in a sound financial position with cash of A\$5.0 million and no debt.

The Annual General Meeting of the Company will be held in Perth on Wednesday 9 November, and notices of the meeting and the 2005 annual report will be despatched to shareholders in advance.

Following are the financial statements of the Company for the year ended 30 June 2005.

Enquiries to:

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