



Anglo Pacific Group PLC

17 Hill Street, Mayfair

London W1J 5NZ

Tel: 020 7409 1111

Fax: 020 7629 0370

www.anglopacifigroup.com

Manager – Companies
Australian Stock Exchange
Level 6
20 Bridge Street
Sydney 2000
New South Wales
Australia

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ARBN 009 475 398

Dear Sir,

QUARTERLY PRODUCTION AND EXPLORATION REPORT TO 31 MARCH 2005

Please find following the details of the mining production and exploration activities undertaken by the Anglo Pacific Group Plc (the “Company”) during the quarter.

1. Production

The Company did not undertake any production during the quarter.

2. Exploration

The Company’s expenditure on exploration and development during the quarter totalled \$54,491. These costs related to management, legal and consultancy fees as part of the Company’s joint venture with Core Resources Pty Ltd.

For further information:

Australian contact:	Ms Janis Nugawela	+61 (08) 9284 3255
UK contact:	Mr Matthew Tack	+44 (020) 7318 6357
Media relations:	Mr Scott Harris	+44 (020) 7618 6433
Website:	www.anglopacifigroup.com	

Yours faithfully,

Matthew Tack
Company Secretary