

Announcement Summary

Entity name

ANTISENSE THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 22, 2023

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|-----------------------|---|------------|---|-------------------|
| ANPAA | OPTION EXPIRING 22-DEC-2023 EX 8C | 8,000,000 | Expiry of option or other convertible security without exercise or conversion | 22/12/2023 |
| ANPAB | OPTION EXPIRING 22-DEC-2023 EX 14.5C | 35,000,000 | Expiry of option or other convertible security without exercise or conversion | 22/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ANTISENSE THERAPEUTICS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 41095060745

1.3 ASX issuer code ANP

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

22/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

| ASX +Security Code and De | scription | | | | |
|---|---|--|--|--|--|
| ANPAA : OPTION EXPIRING 22-DEC-2023 EX 8C | | | | | |
| | | | | | |
| Unquoted +equity securities | that have ceased | | | | |
| Number of securities that have ceased | | | | | |
| 8,000,000 | | | | | |
| Reason for cessation | | | | | |
| Expiry of option or other conve | ertible security without exercise or conversion | | | | |
| Date of cessation | Is the entity paying any consideration for the cessation? | | | | |
| 22/12/2023 | € No | | | | |
| Any other information the e | ntity wishes to notify to ASX about the cessation? | | | | |
| n/a | | | | | |
| | | | | | |
| ASX +Security Code and De | scription | | | | |
| ANPAB : OPTION EXPIRING | 22-DEC-2023 EX 14.5C | | | | |
| Unquoted +equity securities | s that have ceased | | | | |
| Number of securities that ha | ave ceased | | | | |
| 35,000,000 | | | | | |
| Reason for cessation | | | | | |
| Expiry of option or other conve | ertible security without exercise or conversion | | | | |
| Date of cessation | Is the entity paying any consideration for the cessation? | | | | |
| 22/12/2023 | € No | | | | |
| Any other information the end | ntity wishes to notify to ASX about the cessation? | | | | |
| n/a | | | | | |



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| ANP : ORDINARY FULLY PAID | 901,544,971 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| ANPAA : OPTION EXPIRING 22-DEC-2023 EX 8C | 0 |
| ANPAB : OPTION EXPIRING 22-DEC-2023 EX 14.5C | 0 |
| ANPAF : OPTION EXPIRING 20-DEC-2024 EX \$0.48 | 83,386,886 |
| ANPAI : OPTION EXPIRING 07-AUG-2028 EX \$0.07 | 6,690,000 |
| ANPAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.061 | 3,000,000 |
| ANPAC : OPTION EXPIRING 18-MAR-2025 EX \$0.185 | 4,000,000 |
| ANPAD : OPTION EXPIRING 18-MAR-2025 EX \$0.27 | 10,500,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.