



Announcement Summary

Entity name

MEDIBIO LIMITED

Date of this announcement

Friday October 13, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MEBAR	OPTION EXPIRING 15-JUN-2025 EX \$0.004	849,999,993	13/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDIBIO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

008130336

1.3 ASX issuer code

MEB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Aug-2023 09:58	New - Proposed issue of securities - MEB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MEBAR : OPTION EXPIRING 15-JUN-2025 EX \$0.004

Date the +securities the subject of this notification were issued

13/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

849,999,993

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

749,999,993 free Options on 1:2 basis to placement investors and 100,000,000 advisor options on successful completion of the Placement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MEB : ORDINARY FULLY PAID	6,100,743,763
MEBOC : OPTION EXPIRING 28-FEB-2024	525,582,972

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	969,861,781
MEBAO : OPTION EXPIRING 08-DEC-2025 EX \$0.011	11,250,000
MEBAR : OPTION EXPIRING 15-JUN-2025 EX \$0.004	1,801,979,961