

Announcement Summary

Entity name

SPORTS ENTERTAINMENT GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 12, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
SEGAAA	PERFORMANCE RIGHTS	1,604,887	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SPORTS ENTERTAINMENT GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 20009221630

1.3 ASX issuer code SEG

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

12/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SEGAAA : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,604,887

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation? ⓒ No

12/10/2023

Any other information the entity wishes to notify to ASX about the cessation?

1,604,887 performance rights have lapsed as a result of the performance hurdles set not being met. The remaining 8,024,491 performance hurdles on issue will be measured against their relevant performance hurdles on the next vesting date on 30 September 2024, as outlined in the plan rules (available at: <u>https://www.sportsentertainmentnetwork.com.au/in vestors-1</u>).



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SEG : ORDINARY FULLY PAID	261,112,028

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SEGAA : PERFORMANCE SHARE RIGHTS	100
SEGAAA : PERFORMANCE RIGHTS	8,024,491

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.