

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

- (a) The Company has issued 358,000,000 fully paid ordinary shares (Shares) at an issue price of \$0.0055 (0.55 cents) in the Company as per ASX Listing Rule 7.1 (215,000,000 Shares) and ASX Listing Rule 7.1A (143,000,000 Shares) per Share to Placement Participants.
- (b) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
- the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporation Act.
- (d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Released with the authority of the Board.



Mr Adrien Wing
Joint Company Secretary