

ASX Announcement

10 March 2023

Allegro's takeover bid for Slater & Gordon Ltd: ASIC Relief Permitting Electronic Delivery of Slater & Gordon Ltd's Target's Statement

On 24 February 2023, Slater & Gordon Ltd (**SGH**) announced that it had entered into a bid implementation agreement with a wholly owned subsidiary of Allegro Funds Pty Ltd for a recommended off-market takeover offer for all issued fully paid shares in SGH at \$0.55 cash per share (**Allegro's Offer**). Allegro's Offer opened on 3 March 2023 and is scheduled to close at 7.00pm (Sydney time) on 4 April 2023, unless extended.

ASIC relief permitting electronic delivery of Target's Statement

ASIC has granted SGH relief from the usual requirement under the *Corporations Act 2001* (Cth) to send the Target's Statement to SGH shareholders by post. This means that when the Target's Statement is released:

1. if you have nominated an email address to receive communications from SGH, then you will receive an email to your nominated email address with a link to an electronic copy of the Target's Statement; and
2. if you have not nominated an email address to receive communications from SGH, then you will receive a letter or postcard from SGH to your registered postal address, which will contain details of a link to an electronic copy of the Target's Statement.

SGH shareholders may also request a hard copy of the Target's Statement be sent to them by contacting the S&G information line on 1300 917 012 (within Australia) or +613 9415 4876 (outside Australia) between 8.30am and 5.00pm (AEDT) Monday to Friday. If you are in Australia, the hard copy Target's Statement will be sent by pre-paid ordinary post or by courier or, if you are outside Australia, by pre-paid airmail post or by courier.

ASIC has stated that the fact that it has granted this relief in connection with Allegro's Offer should not be taken as a reflection of ASIC's views on any aspect of Allegro's Offer.

This announcement has been authorised for release by the Board of SGH.

ENDS

Contact

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