



ASX Release

06 February 2023

FURTHER POSTPONEMENT OF SCHEME MEETINGS AND GENERAL MEETING TO 20 FEBRUARY 2023

Postponement of the Scheme Meetings and the General Meeting

Security Matters Limited (ASX.**SMX**) (**the Company**) hereby gives notice that:

- earlier today, the Federal Court made orders postponing the meetings to consider the Share Scheme and the Option Scheme, until **Monday, 20 February 2023**, and
- SMX's board has resolved to further postpone the general meeting to consider the Capital Reduction (scheduled originally for 1 February 2023 and subsequently postponed until 7 February 2023), to **Monday, 20 February 2023**.

The Court also made orders authorising SMX to make this announcement.

Reasons for the further postponements

The further postponement of the meetings is to allow time for the preparation of updated information (including a further expert report) about the Schemes and the underlying transaction, for consideration by shareholders and relevant option-holders.

At 9.30am on 10 February 2023, the Court will hear SMX's application for orders authorising the dispatch of the updated information.

Times of meetings

By reason of the postponements:

- the meeting to consider the **Share Scheme** is scheduled to be held at **9:00am (AEDT) on 20 February 2023**, virtually using the following link:
LUMI link: <https://web.lumiagm.com/310257505>
- the meeting to consider the **Option Scheme** is scheduled to be held at **9:30am (AEDT) on 20 February 2023** (or at the conclusion or adjournment of the Share Scheme meeting, whichever is later), virtually using the following link:
LUMI link: <https://web.lumiagm.com/399731351>
- the general meeting to consider the **Capital Reduction** is scheduled to be held at **10:00am (AEDT) on 20 February 2023** (or at the conclusion or adjournment of the Option Scheme meeting, whichever is later), virtually using the following link:
LUMI link: <https://web.lumiagm.com/321723269>

Proxies

Unless you otherwise direct, proxies that you have already given will remain in effect.

You can alter, revoke or issue proxies until 9.00am on **19 February 2023**.

You may alter or otherwise deal with your proxies using the link contained in the proxy form that you received with the Scheme Booklet. Those links are as follows:

- for the Scheme meeting: <https://www.votingonline.com.au/smxsharescheme>
- for the Option Scheme meeting: <https://www.votingonline.com.au/smxoptionscheme>
- for the general meeting <https://www.votingonline.com.au/smxgm2023>

For further information contact:

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About Security Matters Limited

Security Matters is the next generation solution to address the anti-counterfeit, brand protection, client liability and track and trace markets. The Company has developed a suite of integrated solutions to solve both authentication and track and trace challenges in order to uphold supply chain integrity, and provide quality assurance and brand accountability to producers of goods.