



Market Announcement

27 January 2023

Security Matters Limited (ASX: SMX) – Trading Halt

Description

The securities of Security Matters Limited ('SMX') will be placed in trading halt at the request of SMX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 January 2023 or when the announcement is released to the market.

Issued by

Jonathan Bisset

Senior Adviser, Listings Compliance



Proprietary to Security Matters, strictly confidential and protected under Federal US, AU and EU IP laws and regulations, as are any results (physical or intellectual property) of any work done.

To: ASX Limited
20 Bridge Street
Sydney
NSW 2000
Australia

By email only: tradinghaltsmelbourne@asx.com.au

27 January 2023

Request for Trading Halt: Security Matters Limited (ASX: SMX) (“the Company”).

In accordance with the requirements of Listing Rule 17.1, Security Matters Limited (ACN: 626 192 988) hereby requests an immediate trading halt of the Companies securities.

The trading halt is requested pending an announcement by the Company due to the Federal Court presently considering making orders in relation to the business combination with Lionheart III, including as to timing and further disclosure in relation to the schemes. The timing of the scheme meeting, record date and other matters that the Court may order could be material matters within the meaning of the Listing Rules. The company may further make decisions in relation to the timing of its general meeting, dependent on what is determined by the court.

The trading halt is requested immediately pending the announcement or the commencement of trading on Monday the 30th of January 2023, whichever is earlier.

The Company is not aware of any reason the trading halt should not be granted.

This trading halt request has been authorized by the Executive Director, CEO of the Company.

Kind Regards

A handwritten signature in black ink, appearing to read "Haggai Alon", written over a horizontal line.

Haggai Alon
CEO

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