

29 November 2022

ASX Market Announcements
ASX Limited
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by PolyNovo Limited ACN 083 866 862 (ASX: PNV) (**PNV**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

PNV has issued 15,789,474 fully paid ordinary shares in PNV (**Placement Shares**) to institutional investors in Australia, New Zealand, and eligible institutional shareholders in certain foreign jurisdictions in accordance with the announcement by PNV on Tuesday, 22 November 2022.

PNV states that:

- (a) PNV issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, PNV has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to PNV; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Jan-Marcel Gielen
Company Secretary
PolyNovo Limited

Authorised by the board of PolyNovo Limited