



Announcement Summary

Entity name

AUSTRALIAN PHARMACEUTICAL INDUSTRIES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 29, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|--|--|--|-------------------|
| APIAA | PERFORMANCE RIGHTS VARIOUS EXPIRIES | 6,560,041 | Cancellation pursuant to a scheme of arrangement or other reconstruction | 29/03/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRALIAN PHARMACEUTICAL INDUSTRIES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

57000004320

1.3 ASX issuer code

API

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/3/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

APIAA : PERFORMANCE RIGHTS VARIOUS EXPIRIES

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,560,041

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

29/3/2022

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 1.550000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation in connection with the acquisition of shares in API by WFM Investments Pty Ltd which it does not already own, by way of scheme of arrangement under Part 5.1 of the Corporations Act, which scheme became effective on 22 March 2022.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| API : ORDINARY FULLY PAID | 492,656,035 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| APIAA : PERFORMANCE RIGHTS VARIOUS EXPIRIES | 51,310 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.