



Announcement Summary

Entity name

ISELECT LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday March 15, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ISU	ORDINARY FULLY PAID	20,576,629	15/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ISELECT LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124302932

1.3 ASX issuer code

ISU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/3/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Feb-2022 08:32	New - Proposed issue of securities - ISU	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ISU : ORDINARY FULLY PAID

15/3/2022

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

20,576,629

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Completion Consideration Shares are being issued in part satisfaction of the upfront consideration payable at completion of the proposed acquisition as announced to the ASX on 28 February 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.3268465693

Any other information the entity wishes to provide about the +securities to be quoted

As announced to the market in a separate Appendix 3B provided to the ASX on 28 February 2022, ISU may elect to issue further securities to satisfy all or part of the earnout payable on satisfaction of each earnout milestone and to satisfy all or part of the deferred consideration payable by ISU pursuant to the terms of the share sale and subscription deed, further details of which were provided to ASX on 28 February 2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ISU : ORDINARY FULLY PAID	240,086,753

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ISUAO : PERFORMANCE RIGHTS	11,146,311