



## Announcement Summary

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**Entity name**

CELAMIN HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday January 27, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CNL	ORDINARY FULLY PAID	3,661,974	27/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CELAMIN HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

82139255771

### 1.3 ASX issuer code

CNL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/1/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
21-Dec-2021 09:41	New - Proposed issue of securities - CNL	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

CNL : ORDINARY FULLY PAID

**Issue date**

27/1/2022

#### Issue details

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**Number of +securities to be quoted**

3,661,974

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Various deemed issue prices as outlined in the Explanatory Statement of the 2021 Notice of Annual General Meeting dated 21 December 2021 in relation to Resolutions 3, 4, 5 and 6.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

290,364.130000

**Any other information the entity wishes to provide about the +securities to be quoted**

In lieu of a physical cash payment of salaries, directors fees, and fees for services provided, the subject of Resolutions 3, 4, 5 and 6 contained in the Notice of Annual General Meeting announced on 21 December 2021, and as approved by Shareholders on 21 January 2022.



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CNL : ORDINARY FULLY PAID	227,964,407

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CNLAC : PERFORMANCE RIGHTS	3,500,000
CNLAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,000,000