



Announcement Summary

Entity name

CELAMIN HOLDINGS LIMITED

Date of this announcement

Tuesday January 25, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, exercisable at \$0.10 each, expiring 31 August 2022	3,333,332	25/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CELAMIN HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82139255771

1.3 ASX issuer code

CNL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Appendix 3B lodged on 3 December 2021 regarding issue of 3,333,332 free attaching Unlisted Options.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options, exercisable at \$0.10 each, expiring 31 August 2022

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02469572-3A584296?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

31/8/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CNL: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of 3,333,332 free attaching options was conditional upon shareholder approval, which was obtained at the Company's Annual General Meeting on 21 January 2022, pursuant to Resolutions 8, 9, 10, 11 and 12.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A - Appendix 3B lodged 3 December 2021 regarding issue of 3,333,332 free attaching Unlisted Options.

Issue details

Number of +securities

3,333,332

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The unlisted options are being issued as a free attaching option to participants of the Tranche 2 Placement, being one free attaching option per four Placement Shares.

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CNL : ORDINARY FULLY PAID	224,302,433

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNLAC : PERFORMANCE RIGHTS	3,500,000
CNLAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,000,000
New class - code to be confirmed : Unlisted Options, exercisable at \$0.10 each, expiring 31 August 2022	3,333,332



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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