



## Announcement Summary

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**Entity name**

NEW AGE EXPLORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 10, 2021

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options - 31 DEC 2023 EX \$0.03	254,618,667	10/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEW AGE EXPLORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

65004749508

### 1.3 ASX issuer code

NAE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/12/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options sought to be quoted. The purpose of this Appendix 2A is to apply for quotation of those options previously issued (NAEAB)

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options - 31 DEC 2023 EX \$0.03

**+Security type**

Options

**ISIN code****Issue date**

10/12/2021

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	8	0.27 %
100,001 and over	122	99.73 %



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	31/12/2023

**Details of the type of +security that will be issued if an option is exercised**

NAE : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

The exercise of one option will convert into one new fully paid ordinary share.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Refer section 9 of the prospectus ([https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02465282-3A583478?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02465282-3A583478?access_token=83ff96335c2d45a094df02a206a39ff4))

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Issue details**Number of +securities to be quoted**

254,618,667

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

254,618,667 options previously issued

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

254,618,667 options previously issued. The NAEAB shown in Part 4.2 are the same options as shown in the new class to be quoted in Part 4.1. The duplication is a result of the only ASX Appendix 2A form and only 254,618,667 of these options are on issue in total.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Cleansing options prospectus. Refer to prospectus for further information.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NAE : ORDINARY FULLY PAID	1,435,898,910
New class - code to be confirmed : Options - 31 DEC 2023 EX \$0.03	254,618,667

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NAEAA : OPTION EXPIRING 28-SEP-2023 EX \$0.02	15,000,000
NAEAB : OPTION EXPIRING 31-DEC-2023 EX \$0.03	254,618,667



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A