

25 October 2021

Scheme Legally Effective

Further to the announcement made earlier today, Japara Healthcare Limited (**Japara**) (ASX:JHC) confirms that it has lodged a copy of the orders made by the Federal Court of Australia (**Court**) with the Australian Securities and Investments Commission. The Court orders approved the scheme of arrangement between Japara and its shareholders (**Scheme**) under which Little Company of Mary Health Care Limited will acquire all the issued ordinary shares in Japara.

A copy of the Court orders is attached to this announcement.

The Scheme is now legally effective and It is expected that quotation of Japara shares on the ASX will be suspended from the close of trading today.

Japara shareholders will be paid the Scheme consideration on implementation of the Scheme (expected to be Friday, 5 November 2021) in respect of Japara shares held at 7.00pm (Melbourne time) on Friday, 29 October 2021.

For further information:

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This document was authorised for release by Chris Price, Chief Executive Officer & Managing Director.



Federal Court of Australia

District Registry: Victoria

Division: General

No: VID490/2021

JAPARA HEALTHCARE LIMITED

Plaintiff

ORDER

JUDGE: JUSTICE MOSHINSKY

DATE OF ORDER: 25 October 2021

WHERE MADE: Melbourne

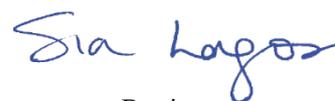
THE COURT NOTES THAT:

- A. This proceeding concerns a scheme of arrangement between the plaintiff and the holders of ordinary shares in the plaintiff, the terms of which are set out in the document that is Annexure BCP-1 to the affidavit of Bruce Craig Paterson affirmed on 14 September 2021 (**Scheme**).
- B. There has been produced to the Court a statement in writing by the Australian Securities and Investments Commission (**ASIC**) in accordance with s 411(17)(b) of the *Corporations Act 2001* (Cth) (**Act**) stating that ASIC has no objection to the Scheme.

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Act, the Scheme is approved.
2. Pursuant to s 411(12) of the Act, the plaintiff is exempted from compliance with s 411(11) of the Act in respect of the Scheme.
3. These orders be entered forthwith.

Date that entry is stamped: 25 October 2021


Registrar