

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 2 August 2019

The previous notice was given to the ASX on: 19 July 2019

The previous notice was dated: 19 July 2019

- 2. Issued Share Capital** 2,834,584,923 fully paid Ordinary Shares in the capital of ANZ have been issued as at 1 August 2019.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,876,170	0.77%	21,831,948	0.77%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,876,170	0.77%	21,831,948	0.77%

- 4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	54,485	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,931,319	0.10%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,068,980	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	907,149	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	306,787	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	41,730	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,321,977	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	681,671	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	900,790	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,528,723	0.41%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	321,334	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	479,513	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	74,923	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	10,775	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	49,179	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,386	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	5,362	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	318,185	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	96,975	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	451,348	0.02%
Aggregation		21,831,948	0.77%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
19/07/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	363,236.81	Ordinary fully paid	-13,263
19/07/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	388,831.92	Ordinary fully paid	-14,206
19/07/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	10,328.09	Ordinary fully paid	-379
22/07/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	2,757
22/07/2019	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market sale	82,515.78	Ordinary fully paid	-3,027

23/07/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	1,219
23/07/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	15,100.83	Ordinary fully paid	-552
24/07/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	53
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	459.60	Ordinary fully paid	-16
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,470.33	Ordinary fully paid	86
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,465.69	Ordinary fully paid	155
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,522.41	Ordinary fully paid	-53
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,235.16	Ordinary fully paid	-43

24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,533.14	Ordinary fully paid	123
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,367.21	Ordinary fully paid	221
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,394.88	Ordinary fully paid	153
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,980.62	Ordinary fully paid	277
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,303.34	Ordinary fully paid	-115
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	603.22	Ordinary fully paid	-21
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	976.64	Ordinary fully paid	-34
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,522.41	Ordinary fully paid	53
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,823.47	Ordinary fully paid	98
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	287.25	Ordinary fully paid	-10

24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,924.55	Ordinary fully paid	-67
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,263.89	Ordinary fully paid	-44
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,177.71	Ordinary fully paid	-41
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,206.44	Ordinary fully paid	-42
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	804.29	Ordinary fully paid	28
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,498.17	Ordinary fully paid	52
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,551.13	Ordinary fully paid	-54
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,867.11	Ordinary fully paid	65
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,342.07	Ordinary fully paid	116
24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	919.19	Ordinary fully paid	32

24/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,699.85	Ordinary fully paid	59
25/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	14,384.00	Ordinary fully paid	-500
25/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	14,384.00	Ordinary fully paid	-500
25/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	28,768.00	Ordinary fully paid	-1,000
25/07/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	23,014.40	Ordinary fully paid	-800
25/07/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	135,139.05	Ordinary fully paid	4,844
25/07/2019	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	801.91	Ordinary fully paid	-30
25/07/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	9,994.21	Ordinary fully paid	-360
29/07/2019	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market purchase	4,193.99	Ordinary fully paid	150
29/07/2019	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market purchase	5,998.39	Ordinary fully paid	215

29/07/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	22,274.00	Ordinary fully paid	-800
30/07/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	4,059.54	Ordinary fully paid	-147
31/07/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market purchase	28,164.06	Ordinary fully paid	1,000
31/07/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market purchase	28,164.06	Ordinary fully paid	1,000
31/07/2019	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market sale	137,980.78	Ordinary fully paid	-4,946
1/08/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market sale	496,229.41	Ordinary fully paid	-17,722
1/08/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	7,021.91	Ordinary fully paid	249
1/08/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	3,365.27	Ordinary fully paid	-121
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,829.99	Ordinary fully paid	268
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,020.09	Ordinary fully paid	241

1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	15,601.56	Ordinary fully paid	534
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	13,952.80	Ordinary fully paid	479
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	582.58	Ordinary fully paid	-20
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	203.90	Ordinary fully paid	-7
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	174.78	Ordinary fully paid	-6
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	6,379.26	Ordinary fully paid	-219
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	669.97	Ordinary fully paid	-23
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	524.32	Ordinary fully paid	-18
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,612.00	Ordinary fully paid	-124
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	145.64	Ordinary fully paid	-5
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,746.35	Ordinary fully paid	94

1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,505.10	Ordinary fully paid	86
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,893.39	Ordinary fully paid	-65
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	87.39	Ordinary fully paid	-3
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,485.58	Ordinary fully paid	-51
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,191.23	Ordinary fully paid	75
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,922.52	Ordinary fully paid	66
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,136.03	Ordinary fully paid	-39
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,571.04	Ordinary fully paid	88
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,301.19	Ordinary fully paid	79
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,811.42	Ordinary fully paid	62
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,602.10	Ordinary fully paid	55

1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	87.39	Ordinary fully paid	-3
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,515.00	Ordinary fully paid	-155
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	58.26	Ordinary fully paid	-2
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,175.06	Ordinary fully paid	-109
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	905.71	Ordinary fully paid	31
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	757.35	Ordinary fully paid	26
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	291.29	Ordinary fully paid	-10
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	58.26	Ordinary fully paid	-2
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	699.09	Ordinary fully paid	-24
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,622.83	Ordinary fully paid	124
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,233.32	Ordinary fully paid	111

1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,395.75	Ordinary fully paid	82
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,126.42	Ordinary fully paid	73
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	14,127.57	Ordinary fully paid	-485
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	349.55	Ordinary fully paid	-12
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,272.06	Ordinary fully paid	-78
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,697.20	Ordinary fully paid	195
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,126.71	Ordinary fully paid	176
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	903.00	Ordinary fully paid	-31
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,256.31	Ordinary fully paid	43
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,106.90	Ordinary fully paid	38
1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,045.15	Ordinary fully paid	70

1/08/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,776.87	Ordinary fully paid	61
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Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 2 August 2019