

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Australia and New Zealand Banking Group Limited
ABN	11 005 357 522

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shayne Cary Elliott
Date of last notice	9 May 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Ordinary Shares:

Direct or indirect interest	Direct – 0 Indirect – 261,087	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. <ul style="list-style-type: none">ANZEST Pty Ltd<ul style="list-style-type: none">ANZ Employee Share Acquisition PlanElliott Pty Ltd as trustee for Elliott Family TrustElliott No 3 Pty Ltd <S & N Elliott S/F A/C>	Ordinary Shares	73,958
	Ordinary Shares	152,735
	Ordinary Shares	34,394
Date of change	1 July 2019	
No. of securities held prior to change	<u>261,087</u>	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Ordinary Shares
Number acquired (direct)	2,129
Number disposed (direct)	N/A
Number acquired (indirect)	N/A
Number disposed (indirect)	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	2,129 Ordinary Shares allocated pursuant to the ANZ Dividend Reinvestment Plan ("DRP") at \$27.79 per Share.
No. of securities held after change	
Direct – Increased (by 2,129)	2,129
Indirect – Unchanged	
• ANZEST Pty Ltd	73,958
• ANZ Employee Share Acquisition Plan	
• Elliott Pty Ltd as trustee for Elliott Family Trust	152,735
• Elliott No 3 Pty Ltd <S & N Elliott S/F A/C>	34,394
Total of interest	<u>263,216</u>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Ordinary Shares allocated pursuant to the DRP.

Options over unissued ordinary shares:

Direct or indirect interest	Direct – 438,874 Indirect – Nil
Date of change	N/A
No. of options held prior to change	438,874
Class	Options over unissued Ordinary Shares
Number of options acquired (direct)	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number of options disposed (direct)	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of options held after change	
Direct – unchanged	438,874
Indirect – unchanged	Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	N/A

Part 2 – Change of director's interests in contracts - Nil

Part 3 – + Closed period

Were the interests in the securities or contracts detailed above traded during a + closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

.....
Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited
2 July 2019

+ See chapter 19 for defined terms.