

13 March 2018

Mr. Dean Litis  
c/- ASX Markets Announcements Office  
ASX Limited  
Exchange Centre  
10<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

Dear Dean,

**Re: Payment of Scheme Consideration – Request for Bank Account Details**

Please find attached a copy of the correspondence sent to Aconex shareholders today.

This correspondence contains details on how shareholders can provide bank details for payment of the Scheme Consideration (so that they can receive payment via direct credit instead of via cheque), should the Scheme be approved by shareholders (and the other conditions are satisfied or waived) and it is implemented.

Kind regards,



**Anna Gorton**  
Company Secretary

Dear Shareholder,

## **PAYMENT OF SCHEME CONSIDERATION – REQUEST FOR BANK ACCOUNT DETAILS**

On 12 February 2018, Aconex sent you a copy of the Scheme Booklet, which includes the Independent Expert's Report, Notice of Scheme Meeting and a copy of the proxy form for the Scheme Meeting, in relation to the proposal by Oracle (through its wholly owned subsidiary Vantive Australia Pty Ltd) to acquire 100% of the shares in Aconex for A\$7.80 in cash per share (**Scheme Consideration**) by way of a scheme of arrangement (the **Scheme**).

If the Scheme is approved by shareholders (and the other conditions are satisfied or waived) and it is implemented, payment of the Scheme Consideration to all entitled shareholders can be made via direct credit into a nominated Australian financial institution account. Shareholders who do not nominate an Australian financial institution account will receive their Scheme Consideration via Australian dollar cheque.

Direct credit is the safest and most secure way of receiving your Scheme Consideration. It is also the fastest way for you to have access to your Scheme Consideration and means you do not have to worry about a cheque being lost, stolen or delayed by postal delivery.

## **ACTION REQUIRED BY YOU**

1. If you would like to nominate a bank account (which must be an Australian dollar denominated account with an Australian financial institution) for the payment of your Scheme Consideration, you will need to provide your bank account details by **no later than 5.00pm Thursday, 22 March 2018**. Please either:
  - a) provide your bank account details online by visiting [www.investorserve.com.au](http://www.investorserve.com.au) (to use this facility you need to register as a user by selecting the 'register now' button and completing the steps to create an account); or
  - b) complete and return the enclosed Direct Credit Facility Form.
2. If you do not provide your bank account details, payment of your Scheme Consideration will be made via cheque and mailed to your registered holding address.
3. If you have previously provided your bank account details to our share registry Boardroom, and these details are still correct, then you do not need to take any further action.

Completed Direct Credit Facility Forms can be returned in the reply paid envelope to our share registry Boardroom, scanned and emailed to '[enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)' or faxed to + 61 2 9279 0664.

If you have any questions please contact our share registry Boardroom on 1300 737 760 within Australia, and on +61 2 9290 9600 from outside Australia.

Yours sincerely,

Anna Gorton  
Company Secretary  
Aconex Limited

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