

22 February 2018

DIVIDEND REINVESTMENT PLANToll Free 1800 806 362
Email info@austock.comwww.austock.com

Dear Eligible Shareholder

The Board of Austock Group Limited (ASX: ACK) is pleased to announce that its Dividend Reinvestment Plan (DRP) will operate with respect to the FY18 interim dividend payable on 5 April 2018. The DRP will allow eligible shareholders to re-invest their dividend into ACK shares.

Eligible shareholders are those with a registered address in Australia or New Zealand. The Company does not currently intend to extend the DRP to shareholders outside those countries given the potential complexity and additional costs involved.

Participation in the DRP is voluntary. Eligible shareholders may elect to take all or a part of their dividend in the form of cash or shares in accordance with the DRP Rules. Shares will be provided under the DRP free of brokerage and other transaction costs.

The DRP Allocation Price will be equivalent to the daily volume weighted average market price of all ACK shares sold on the ASX, excluding any trades otherwise than in the ordinary course of trading (**Average Market Price**), for the 5 business days from 22 March 2018 to 28 March 2018 (**Pricing Period**), less a 5% discount.

We enclose the DRP Election Form. A copy of the DRP Rules is available on our website: www.austock.com/governance. Before making an investment decision you should consult your stockbroker or licensed financial adviser.

If you would like to participate in the DRP and have not previously elected to participate, or if you participated in the last DRP and wish to vary or terminate your participation for this DRP, you may update your preferences online at <https://www.investorserve.com.au>, by logging in with your registered username and password and selecting "My Details" and then "DRP". Alternatively, you may complete and return the enclosed DRP Election Form via email or post in the reply paid envelope provided.

Any instructions you have previously given to us in relation to the DRP will apply to this interim dividend unless altered by you.

All DRP election preferences must be received no later than 5pm on the DRP Election Date, being Wednesday 21 March 2018 to be considered valid. Shareholders who do not wish to participate in the DRP will receive their dividend payment from the Company by way of cheque or EFT.

ACK shares will be allotted to DRP participants on 5 April 2018.

For further information, please contact the share registry Boardroom Pty Ltd on 1300 737 760 (Australia) or +61 2 9290 9600 (International).

Yours faithfully

Enzo Silverii,
Company Secretary

Dividend Reinvestment Plan (DRP) – Application, Variation or Withdrawal

This form is to be completed where the securityholder wishes to have their payments reinvested under the rules of the Dividend Reinvestment Plan, or wishes to vary or withdraw participation. DRP Rules are available on the Company's website – www.austock.com

Alternatively, you may update your preferences online at <https://www.investorserve.com.au>, by logging in with your registered username and password and selecting "My Details" and then "DRP".

Tick the box for ONLY ONE of the 4 alternatives. For options 2 and 3 also insert the relevant number of shares in the relevant box.

1. FULL PARTICIPATION	
All securities held will participate in the DRP. No cash distribution will be issued	

2. PARTIAL PARTICIPATION		No of shares
Please write in the box the number of securities you would like to participate in the DRP. The distribution on the balance of your securities (if any) will be issued in cash.		

3. NOTICE OF VARIATION		No of shares
To vary the level of your participation in the DRP as set out opposite. I/we acknowledge that this supersedes any previous instruction.		

4. NOTICE OF WITHDRAWAL	
Withdraw from the DRP. Cash distribution will be issued instead.	

Sign Here – This section must be signed for your instructions to be executed

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions relating to payments of dividends/distributions to which I/we am/are entitled to be paid in cash.

Individual or Securityholder 1

Sole Director and
Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Day	Month	Year
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signing Instructions

Individual: This form is to be signed by the Securityholder.
Joint Holding: Where the holding is in more than one name, all the Securityholders must sign.
Power of Attorney: To sign as Power of Attorney, you must have already lodged it with Boardroom Pty Limited.
Alternatively, attach a certified photocopy of the Power of Attorney to this form.
Companies: In accordance with the company's constitution and *Corporations Act 2001 (Cth)*
Please indicate the office held by signing in the appropriate space

Please indicate the office held by signing in the appropriate space.

Privacy Statement:

The personal information provided in this form is collected by Boardroom Pty Limited, as registrar for the issuer of the securities you hold. Boardroom Pty Limited's privacy policy can be viewed on our website (www.boardroomlimited.com.au).

Your personal information is required for administration of the register of securityholdings. Should some or all of the requested information not be provided correct administration of your securityholding may not be possible. Your personal information may be disclosed to the issuer of the securities you hold, its or our related bodies corporate, external service companies such as print or mail service providers or otherwise as permitted by law. If, in accordance with the provisions of the Corporations Act the issuer of the securities you hold approves, you may be sent marketing material in addition to general corporate communications. You may elect not to receive marketing material by contacting Boardroom Pty Limited.

Please return the completed form by post, fax or email to:

Post: Boardroom Pty Limited
GPO Box 3993, Sydney NSW 2001, Australia

Fax: +61 2 9279 0664

Email: enquiries@boardroomlimited.com.au