

Notice reference number: 0704.17.06.

Notice date: 28/06/2017

What's this about?

Effective date: 28/06/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Afterpay Touch Group Limited – Admission and Commencement of Official Quotation

Description

Afterpay Touch Group Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) by Thursday 29 June 2017, pending the implementation of the Afterpay Holdings Limited and Touchcorp Limited schemes of arrangement to effect a merger of the companies, as set out in their scheme booklets dated 15 May 2017.

Official quotation of the Company's securities is expected to commence at 10:15 am AEST on Thursday 29 June 2017 on a deferred settlement basis.

Quoted Securities:	161,755,550 fully paid ordinary shares
ASX Code:	APT
Time:	10:15 am AEST
Date:	Thursday 29 June 2017
ASX Trade Abbreviation:	AFTERPAY T
ISIN:	APT000000APT1
Home Branch:	Melbourne
Industry Classification:	4510 – Data Processing & Outsourced Services
Registered Office:	Level 6 406 Collins Street, Melbourne VIC 3000 Phone: (03) 8286 7500 Website: www.afterpay.com.au
Company Secretary:	Sophie Karzis
Share Registry:	Computershare Investor Services Pty Limited 452 Johnston Street Abbotsford VIC 3067
Balance Date:	30 June

CHES:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	No dividend policy
Activities:	Technology – software and services
ASX Restricted Securities:	<p>53,000,000 fully paid ordinary shares are classified as restricted securities to be held in escrow until 4 May 2018.</p> <p>4,300,000 options with various exercise prices and expiry dates are classified as restricted securities to be held in escrow until 4 May 2018.</p>
Other securities not quoted:	<p>11,765,000 options with various exercise prices and expiry dates</p> <p>155,000 performance rights with various exercise prices and expiry dates</p>

Indicative Key Dates

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Wednesday 28 June 2017	Last day of trading of the securities of Afterpay Holdings Limited (ASX Code: AHY) and Touchcorp Limited (ASX Code: TCH)
Thursday 29 June 2017	Commencement of Official Quotation on a deferred settlement basis – 10:15 am AEST (ASX Code: APT)
Friday 7 July 2017	Holding statements despatched Last day for deferred settlement trading
Monday 10 July 2017	First day of trading on a normal (T+2) basis (ASX Code: APT)
Wednesday 12 July 2017	Settlement of all on-market trades conducted on a deferred settlement basis between 29 June 2017 and 7 July 2017, and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

Instructions

For further information, please refer to the Information Memorandum dated 2 June 2017 and the Afterpay Holdings Limited and Touchcorp Limited Scheme Booklets dated 15 May 2017 or call the Offer Information Line on 1300 550 339 (within Australia) or +61 2 8011 0354 (outside Australia) from 9:00am to 5:00pm, Monday to Friday.

Need more information?

Issued by

Kate Kidson

Contact Details

(02) 9227 0000

Disclaimer