

26 September 2016

ASX Market Announcements Company Announcement Office ASX Limited MELBOURNE VIC 3000

Broo Ltd (ASX: BEE) - Extension of Prospectus Offer Period

The Directors of Broo Ltd (ASX: BEE) (**the Company**) wish to advise that the Offer Closing Date under the Replacement Prospectus, dated 23 August 2016, has been extended by a further week. The Company anticipates finalisation of the capital raising under its Replacement Prospectus by the revised Offer Closing Date.

The Offer will now close on 3 October 2016 at 5.00pm (AEST).

An amended indicative timetable in relation to the Offer is as follows:

Event	Date*
Original Prospectus lodged with ASIC	18 July 2016
Replacement Prospectus lodged with ASIC	23 August 2016
Priority Offer Record Date	23 August 2016
Prospectus released to market	23 August 2016
Prospectus offer closes	3 October 2016
Expected allotment date of Shares	10 October 2016
Admission of Company to ASX	17 October 2016

^{*}Please note that the dates set out in the above timetable may be varied in accordance with the Corporations Act and, where required, in consultation with ASX. These dates are indicative only and subject to change. The Company reserves the right to vary the dates without prior notice.

For further information, please contact the Lead Manager, Beer & Co Pty Ltd, on + 61 (3) 9600 3599.

Justyn Stedwell

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