

# Ellerston Asian Investments Limited ACN 606 683 729

## Pre-quotation disclosure

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The following information is provided to ASX for the purpose of pre-quotation disclosure in respect of the official admission and quotation of fully paid ordinary shares (**Shares**) and loyalty options (**Loyalty Options**) in Ellerston Asian Investments Limited ACN 606 683 729 (**EAI**).

EAI makes the following the following pre-quotation disclosures:

- (a) EAI has closed and completed the Offer and received cleared funds for the complete amount of the issue price of every Share (and attaching Loyalty Options) issued to every successful application for Shares under the replacement prospectus lodged with the Australian Securities and Investments Commission on 21 August 2015, being a total of \$120,000,000 for the issue of 120,000,000 Shares and 68,979,453 Loyalty Options.
- (b) EAI has executed and provided to ASX an executed deed poll under which EAI undertakes in favour of ASX that EAI will obtain the approval of ordinary security holders for any material changes to the management agreement between the Manager (Ellerston Capital Limited ACN 110 397 674) and EAI dated 27 July 2015.
- (c) As at the date of EAI's admission to the official list of ASX, EAI endorses the Corporate Governance Principles and Recommendations and will follow the recommendations set by the ASX Corporate Governance Council (excluding the adoption of a diversity policy). EAI has elected not to adopt a diversity policy as it is a listed investment company that has an investment management agreement under which Ellerston Capital Limited ACN 110 397 674 performs all key functions of the Company.
- (d) Attached to this pre-quotation disclosure statement are each of the corporate governance policies and charters adopted by the Company, excluding the Securities Trading Policy, which will be released to the market separately, along with other pre-quotation disclosures.