Appendix 4E Listing Rule 4.3A

The Citadel Group Limited

ABN: 79 127 151 026

1. Details of the reporting period and the previous corresponding period

Reporting period: Year ended 30 June 2015

Previous corresponding period: Year ended 30 June 2014

2. Results for announcement to the market

	Change from previous period	%		June 2014 $'000		June 2015 $'000
Total revenue from ordinary activities	Up	46.2%	or	49,927	to	72,970
Profit from ordinary activities after tax attributable to members *Explanation* See Review of operations in Directors' Report	Up	57.8%	or	4,134	to	6,525
Net profit for the period attributable to members	Up	57.8%	or	4,134	to	6,525

A brief explanation of the results can be found in the Operating and financial review section of the Annual Report.

Dividends	**Amount per security**	**Franked amount per security**
Current period: Dividend proposed Special dividend paid 31 October 2014	 5.8 cents 8.5 cents	 5.8 cents 8.5 cents
Previous corresponding period Dividend paid 28 August 2014	 15.0 cents	 15.0 cents
No interim dividend was proposed for the current period. No interim dividend was paid in the previous corresponding period.		
		Dividend proposed
Record date for determining entitlements to dividend		27 August 2015
Payment date of dividend		30 September 2015

A brief explanation of the dividend movements can be found in Note 28 of the Annual Report.

3. Statement of comprehensive income together with notes to the statement, prepared in compliance with AASB 101 *Presentation of Financial Statements*

Refer to pages 46 to 101 of the Annual Report.

4. **Statement financial position together with notes to the statement. The statement of financial position may be condensed but must report as line items each significant class of asset, liability, and equity element with appropriate sub-totals.**

Refer to pages 46 to 101 of the Annual Report.

5. **Statement of cash flows together with notes to the statement. The statement of cash flows may be condensed but must report as line items each significant form of cash flow and comply with the disclosure requirements of AASB 107 *Statement of Cash Flows*.**

Refer to pages 46 to 101 of the Annual Report.

6. **Statement of retained earnings, or a statement of changes in equity, showing movements.**

Refer to pages 46 to 101 of the Annual Report.

7. **Details of individual and total dividends or distributions and dividend or distribution payments.**

	Dividend	**Special dividend**
Dividend per security	15.0 cents	8.5 cents
Date of payment	28 August 2014	31 October 2014
There were no foreign sourced dividends.		

8. **Details of any dividend or distribution reinvestment plans in operation and the last date for the receipt of an election notice for participation in any dividend or distribution reinvestment plan.**

Not applicable

9. **Net tangible assets per security with the comparative figure for the previous corresponding period**

	Current period	Previous corresponding period
Net tangible assets/(liabilities) per ordinary security	(0.06)	1.36

10. **Details of entities over which control has been gained or lost during the period**

Name of entity	**Date of gain of control**	**Percentage holding**	**Contributions to net profit $'000**
PJA Solutions Pty Ltd	01 June 2015	100%	436

11. Details of associates and joint venture entities including the name of the associate or joint venture entity and details of the reporting entity's percentage holding in each of these entities.

Associate name	Percentage holding		Contributions to net profit	
	Current period	Previous corresponding period	Current period $'000	Previous corresponding period $'000
Filosoph-e Pty Ltd	25%	25%	1,759	1,409

There are no joint venture entities.

12. Any other significant information.

Not applicable

13. For foreign entities, which set of accounting standards is used in compiling the report.

Not applicable

14. A commentary on the results for the period. The commentary must be sufficient for the user to be able to compare the information presented with equivalent information for previous periods.

Refer to the Chairman's report, the Operating and Financial review and the Directors' report.

15. A statement as to whether the report is based on accounts which have been audited or subject to review.

The report is based on accounts which have been audited. Refer to the auditor's report on page 94.

16. If the accounts have not yet been audited and are likely to contain an independent audit report that is subject to modified opinion, emphasis of matter or other matter paragraph, a description of the modified opinion, emphasis of matter or other matter paragraph.

Not applicable

17. If the accounts have been audited and contain an independent audit report that is subject to a modified opinion, emphasis of matter or other matter paragraph, a description of the modified opinion, emphasis of matter or other matter paragraph.

Not applicable. The independent auditor's review report does not contain any modified opinion, emphasis of matter or other matter paragraph.

Robert Andrew Burns

Company Secretary

Dated: 24 August 2015