



Anglo Pacific Group PLC

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Manager – Companies
Australian Stock Exchange
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ARBN 009 475 398

Dear Sir,

QUARTERLY PRODUCTION AND EXPLORATION REPORT TO 31 DECEMBER 2004

Please find following the details of the mining production and exploration activities undertaken by the company during the quarter.

1. Production

The company did not undertake any production during the quarter.

2. Exploration

The company's expenditure on exploration and development during the quarter totalled \$6,230. These costs related to legal and data processing fees as part of the company's joint venture with Core Resources Pty Ltd.

For further information:

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Yours faithfully,

Matthew Tack
Company Secretary