

## MARKET RELEASE

28 October 2004

## Henry Walker Eltin Group Limited

## REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Henry Walker Eltin Group Limited (the "Company") will be lifted before the commencement of trading tomorrow, Friday 29 October 2004, following release of an announcement of a review of the Company's financial forecasts for the full year ending June 2005 and a change in management.

Security Code:

A.R.A Black

HWE

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