



Anglo Pacific Group PLC

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Manager – Companies
Australian Stock Exchange
Level 6
20 Bridge Street
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29th October 2004

ARBN 009 475 398

Dear Sir,

QUARTERLY PRODUCTION AND EXPLORATION REPORT TO 30 SEPTEMBER 2004

For clarification purposes it should be noted that Anglo Pacific Group Plc (the company) has been re-classified by the ASX as a mining producing company, and therefore will no longer be required to complete Appendix 5B quarterly reports. The following are details of the mining production and exploration activities undertaken by the company during the quarter.

1. Production

The company did not undertake any production during the quarter.

2. Exploration

The company did not undertake any exploration during the quarter.

For further information:

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Yours faithfully,

Matthew Tack
Company Secretary