

MARKET RELEASE

30 March 2015

The a2 Milk Company Limited

ADMISSION TO OFFICIAL LIST

The a2 Milk Company Limited was admitted to the Official List of ASX Limited today, Tuesday, 31 March 2015.

Official quotation of the following securities will commence at 12.15 pm A.E.D.T on Tuesday, 31 March 2015.

633,326,979	fully paid ordinary shares

Security Code: A2M

Belinda Mai Adviser, Listings Compliance