

MARKET RELEASE

22 December 2014

Folkestone Social Infrastructure Trust

SUSPENSION FROM OFFICIAL QUOTATION - Close of Trade Today

The securities of Folkestone Social Infrastructure Trust (the "Trust") will be suspended from quotation at the close of trade today, Monday 22 December 2014, at the request of the Trust, following the release of an announcement by the Trust on 19 December 2014 confirming that securityholders of the Trust have approved the trust scheme of arrangement in relation to the merger between the Trust and Folkestone Education Trust.

Security Code: FST

Kobe Li Senior Adviser, Listings Compliance (Melbourne)



22 December 2014

Mr Kobe Li Senior Adviser Listings Compliance (Melbourne) ASX Compliance Pty Ltd Level 4 North Tower, 525 Collins Street MELBOURNE VIC 3000

Dear Kobe

RE: FOLKSTONE SOCIAL INFRASTRUCTURE TRUST REQUEST FOR SUSPENSION FROM QUOTATION

In accordance with ASX Listing Rule 17.2, Folkestone Real Estate Management Limited ACN 094 185 092 (FREML) in its capacity as responsible entity of the Folkestone Social Infrastructure Trust ARSN 094 614 874 (FST) requests that ASX suspend FST's units from quotation with effect from the close of trade on Monday 22 December 2014 (but not before). The suspension is requested as the acquisition of all of FST's units by Folkestone Investment Management Limited as responsible entity of the Folkestone Education Trust by way of a trust scheme of arrangement (Scheme) was approved at a meeting of FST unitholders held at 3:00pm on Friday 19 December 2014. Results of the meeting have been released to ASX.

The suspension will remain in effect until the implementation of the Scheme. Implementation of the Scheme is expected to occur on 6 January 2015, as outlined in the Notice of Meeting and Explanatory Memorandum dated 24 November 2014, at which time FREML will request ASX to remove FST from the official list.

FREML is not aware of any reason why the suspension should not be granted.

Yours sincerely

Scott Martin Company Secretary

Folkestone Real Estate Management Limited as responsible entity for the Folkestone Social Infrastructure Trust

Folkestone Real Estate Management Limited ABN 29 094 185 092 AFSL 238506

e: fsi@folkestone.com.au www.sitrust.folkestone.com.au Sydney Office Level 10, 60 Carrington Street Sydney NSW 2000

t: +61 2 8667 2800 f: +61 2 8667 2880 Melbourne Office Level 12, 15 William Street Melbourne VIC 3000

t: +61 3 8601 2092 f: +61 3 9200 2282