

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

3 September 2004

Heron Resources Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Heron Resources Limited (the "Company") will be reinstated to official quotation forthwith, following release of the Company's announcement in regard to its Kalgoorlie Nickel Project and a \$2 million placement.

Security Code: HRR

Jill Hewitt

Companies Adviser



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3 September 2004

Ms Jill Hewitt
Australian Stock Exchange Limited
Exchange Plaza
PERTH WA 6000

Dear Jill,

Re-instatement to Official Quotation

On lodgement of the attached announcement I request ASX re-instate to Official Quotation the Company's securities.

Yours sincerely

Ross Arancini
Company Secretary
Tel (08) 93671213