

ActivEX Limited

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The Company Announcements Office
Australian Securities Exchange
SYDNEY NSW 2000

\$2.5M CONVERTIBLE LOAN FROM UNIQUE INVESTMENT HOLDINGS

ActivEX Limited ("AIV") is pleased to announce that it has secured a \$2.5 million Convertible Loan ("\$2.5M CL") from Unique Investment Holdings Pty Limited to be used as working capital and for further asset investment. The \$2.5 million facility was drawdown on 30 June 2014.

The \$2.5M CL will bear an interest rate of 1% per month and is repayable on or before 30 June 2016. On or before the loan maturity date, AIV may elect, at its sole discretion, to either repay the \$2.5M CL by cash or by conversion of shares in AIV's subsidiaries/associates or transfer of securities held by AIV's subsidiaries/associates. Under the \$2.5M CL, AIV has no obligation to convert the facility into AIV shares.

Information about AIV

AIV is a copper and gold focused exploration company ASX-listed with its registered office in Queensland.

Grant Thomas
Managing Director