



MARKET RELEASE

12 August 2004

Structural Monitoring Systems plc ADMISSION TO OFFICIAL LIST

Structural Monitoring Systems plc was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 11 August 2004.

Official Quotation of the following securities will commence at 12.00 pm E.S.T. (10.00 am W.S.T.) on Monday, 16 August 2004.

145,228,074
58,430,153

ordinary fully paid shares
options exercisable at 20 cents on or
before 30 April 2007.

Security Code: SMN
SMNO

A handwritten signature in black ink, appearing to read 'Anthony Walsh'.

Anthony Walsh
Assistant Manager Companies



STRUCTURAL MONITORING SYSTEMS PLC - COMMENCEMENT OF OFFICIAL QUOTATION

Structural Monitoring Systems plc (the "Company") was admitted to the official list of Australian Stock Exchange Limited on Wednesday 11 August 2004.

Official quotation of the following securities will commence on Monday, 16 August 2004.

Quoted securities: 145,228,074 ordinary fully paid shares ("Shares")
58,430,153 options exercisable at 20 cents on or before 30 April 2007 ("Options")

ASX Code: SMN ("Shares")
SMNO ("Options")

Time: 12.00 pm EST (10.00am WST)

Issue price under Prospectus: \$0.25

SEATS Abbreviation: STRUCT MON

ISIN: AU000000SMN3 ("Shares")
AU000000SMNO9 ("Options")

Home Branch: Perth

Industry Classification: Capital Goods

Registered Office: Unit 5
15 Walters Drive
OSBORNE PARK WA 6017

Telephone: (08) 9204 4844

Facsimile: (08) 9204 4866

Company Secretary: Mr Stephen Randell

Share Registry: Advanced Share Registry Services Pty Ltd
Level 7

200 Adelaide Terrace

PERTH WA 6000

Telephone: (08) 9221 7288

Facsimile: (08) 9221 7869

Balance Date: 30 June

CHESS: The securities will be CHESS Approved as CHESS
Depositary Interests (CDIs). Transactions in the Company's



securities will be settled in CHESS using the CDI facility. CDIs issued over the company's securities by CHESS Depositary Nominees Pty Limited will be CHESS Approved from the date of quotation of the securities.

The Company will maintain an issuer sponsored subregister of CDIs and a CHESS subregister of CDIs.

State of incorporation:

United Kingdom

Dividend Policy:

Refer to page 6 of Prospectus

Activities:

Development & commercialisation of technology for testing and monitoring the structural integrity of materials that are subject to stress and fatigue.

ASX restricted securities:

The following securities are classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation:

30,005,712 ordinary fully paid shares

840,576 options exercisable at 20 cents each on or before 30 April 2007

10,000,000 options exercisable at 25 cents each on or before 31 December 2009.

The following securities are classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue:

2,908,893 ordinary fully paid shares issued on 10 November 2003

2,908,893 options exercisable at 20 cents each on or before 30 April 2007 issued on 10 November 2003.

Voluntary escrow:

The following securities are subject to voluntary escrow:

3,700,000 ordinary fully paid shares, for a period of 12 months from the date of listing on ASX

1,163,558 ordinary fully paid shares, for a period of 12 months from 10 November 2003

370,038 options exercisable at 20 cents each on or before 30 April 2007, for a period of 24 months from the date of listing on ASX

1,163,558 options exercisable at 20 cents each on or before 30 April 2007, for a period of 12 months from 10 November 2003.

ASX Contact:	Christine Panetta
Business Unit	Companies Perth
Ext.No:	6014
Date:	12 August 2004